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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
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MOTORS LIQUIDATION COMPANY, *et al.* : Case No. 09-50026 (REG)
f/k/a/ GENERAL MOTORS CORP., *et* :
al., : Jointly Administered
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Debtors. :
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**NOTICE OF LODGING OF PROPOSED
CONSENT DECREE AND SETTLEMENT AGREEMENT
REGARDING NATURAL RESOURCE DAMAGE CLAIMS**

The United States of America hereby lodges with the Court a proposed Consent Decree and Settlement Agreement Regarding Natural Resource Damage Claims Between the Debtors, the United States of America, the State of Indiana, the State of New York, and the St. Regis Mohawk Tribe (the “NRD Settlement Agreement”). A copy of the NRD Settlement Agreement is attached hereto as Exhibit A, and has been executed by all parties.

The United States requests that the Court not approve the proposed Settlement Agreement at this time. Notice of the lodging of the proposed Settlement Agreement will be published in the

Federal Register, following which the United States Department of Justice will accept public comments on the proposed Settlement Agreement for a 30-day period. After the conclusion of the public comment period, the United States will file with the Court any comments received, as well as responses to the comments, and at that time, if appropriate, will request that the Court approve the proposed Settlement Agreement.

Dated: New York, New York
March 31, 2011

PREET BHARARA
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By: */s/*David S. Jones
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